

(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: **GOLDEN GOENKA FINCORP LTD.**  
 Scrip Code: Name of the Scrip:  
 Quarter Ended: 31/12/2012

Class of security:

Party paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public			
Total - D			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	1750000	100.000	5.072
Held by public			
Total - E	1750000	100.000	5.072
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total - F			
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	69000400		



