

(7)(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: **GOLDEN SECURITIES LTD.**
Scrip Code: Name of the Scrip:
Quarter Ended: 30/09/2011

Class of security:

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| Party paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|------------------------|------------------------------|--|--|
|------------------------|------------------------------|--|--|

Held by promoter/promoter group
Held by public
Total

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
|--------------------------------------|-------------------------------|---|--|

Held by promoter/promoter group
Held by public
Total

| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
|------------|-----------------|---------------------------------|--|
|------------|-----------------|---------------------------------|--|

Held by promoter/promoter group
Held by public
Total

| | | | |
|---|----------|--|--|
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 17000200 | | |
|---|----------|--|--|



GOLDEN SECURITIES LTD.**(II) (b) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES**

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| Srl. Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) DRs | Number of Shares Underlying outstanding DRs | Shares underlying Outstanding DRs as Percentage of total number of shares (ie. Grand total (A)+(B)+(C) indicated in statement at para (I)(a) above |
|----------------------------|---|---|--|
| 1. Nil | Nil | Nil | Nil |
| 2. Nil | Nil | Nil | Nil |
| TOTAL | Nil | Nil | Nil |



